

Hampton Roads Regional Benchmarking Study

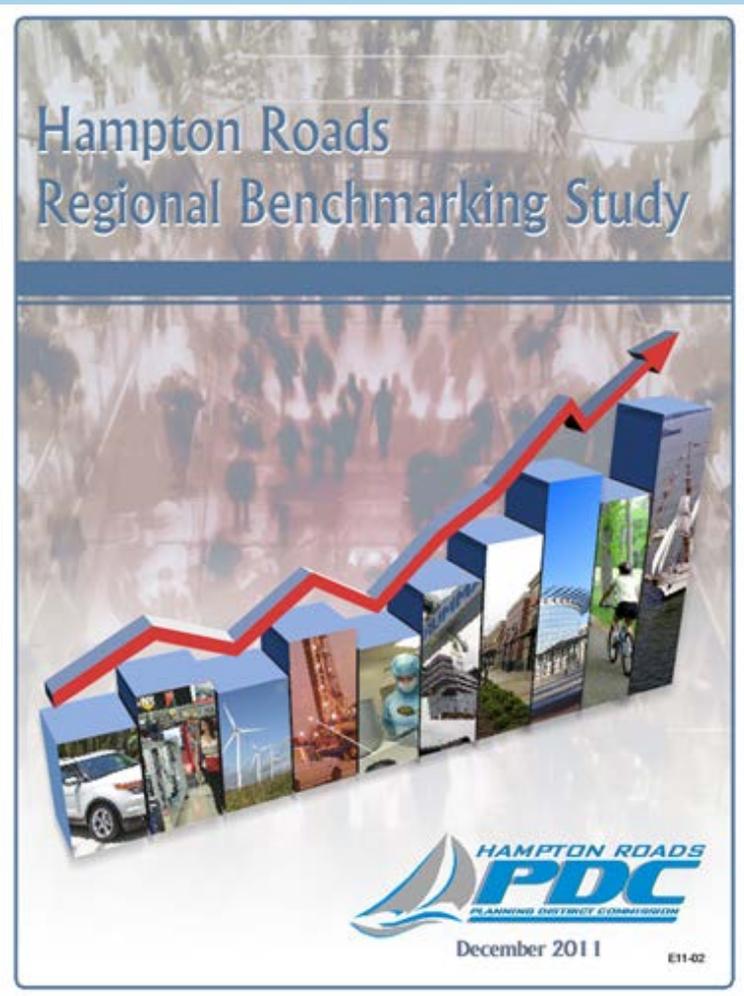
Hampton Roads Planning District Commission

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Chief Economist

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Purpose

Provide quality indicators for socio-economic variables in Hampton Roads to help inform the decision-making process

Benchmarking Chapters

- Introduction
- The Economy
- Industry
- Demographics
- Housing
- Transportation
- Quality of Life
- Data Tables

Figure 2.7 Concentration Of Ship Building And Repair Employment In Hampton Roads

Year	HR Share of National Employment
2000	12.6%
2001	13.0%
2002	13.6%
2003	14.1%
2004	14.5%
2005	14.1%
2006	14.1%
2007	14.2%
2008	14.6%
2009	17.7%
2010	19.0%

Source: Bureau of Labor Statistics

Figure 2.8 Distribution of Market Share For East Coast Container Ports

Port	Market Share
New York/New Jersey	33.8%
Savannah	18.0%
Hampton Roads	12.1%
Charleston	8.7%
Jacksonville (a) (FY)	5.5%
Miami (FY)	5.4%
Port Everglades (FY)	5.1%
Other	11.5%

Source: American Association of Port Authorities

Figure 2.9 Hampton Roads Market Share Of Imports & Exports At East Coast Ports

Year	Value	Weight
2003	11.2%	9.6%
2004	11.0%	9.6%
2005	11.1%	9.8%
2006	10.8%	10.1%
2007	10.9%	12.4%
2008	10.6%	14.9%
2009	10.8%	15.4%
2010	9.7%	15.9%

Source: Census Bureau's Foreign Trade Division

Figure 2.10 Foreign And Domestic Vessel Departures

Year	American	Foreign
1994	407	2181
1995	322	2459
1996	344	2325
1997	290	2342
1998	219	2346
1999	240	2305
2000	323	2376
2001	197	2279
2002	182	1892
2003	212	2285
2004	218	2517
2005	250	2550
2006	219	2704
2007	222	2780
2008	236	2691
2009	294	2353
2010	237	2019

Source: Virginia Port Authority

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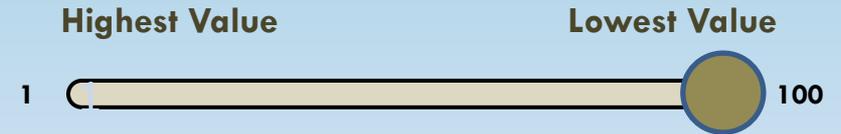
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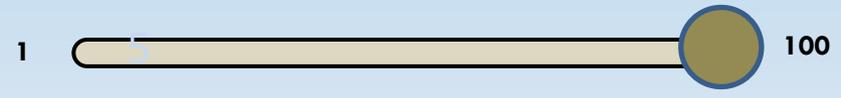
2010 American Community Survey Data for Hampton Roads

HR Rank in the Top 100 Metro Areas

18.1 % **% of the Civilian Population Who Are Veterans**



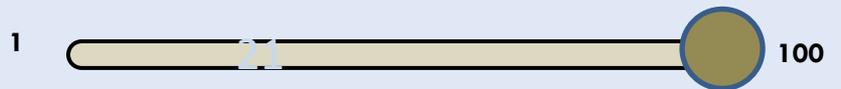
47.9% **% Who Worked Outside County of Residence**



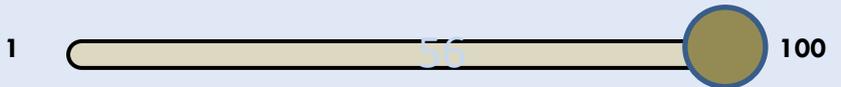
31.3% **% of Population Who Are African American**



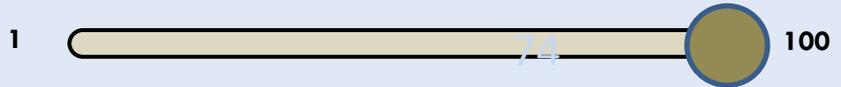
89.6% **% of People Who Completed High School**



28.5% **% of People Who Have a Bachelor's Degree**



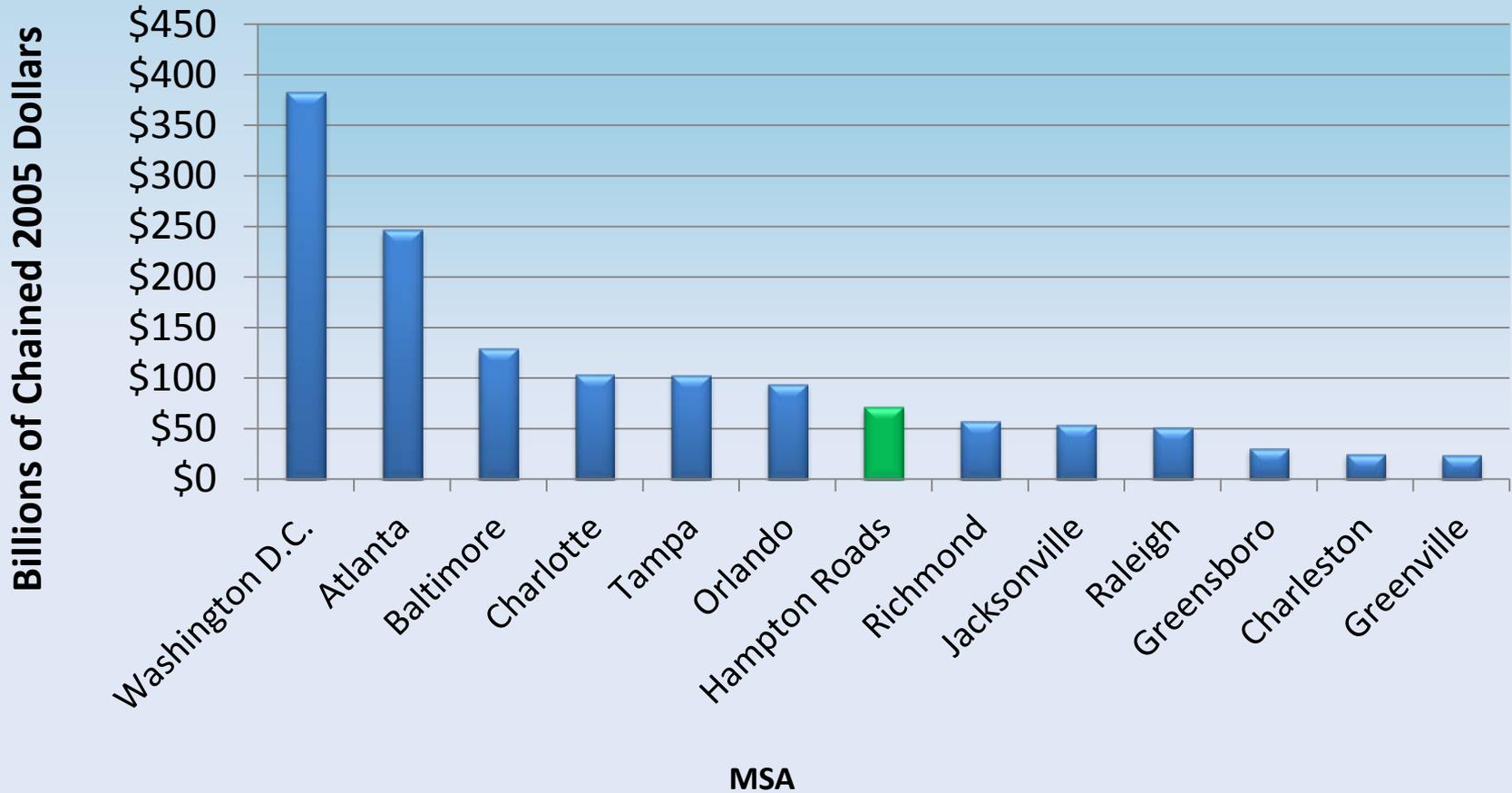
6.2% **% of Population Who Are Foreign Born**



10.6% **% of People Who are in Poverty**



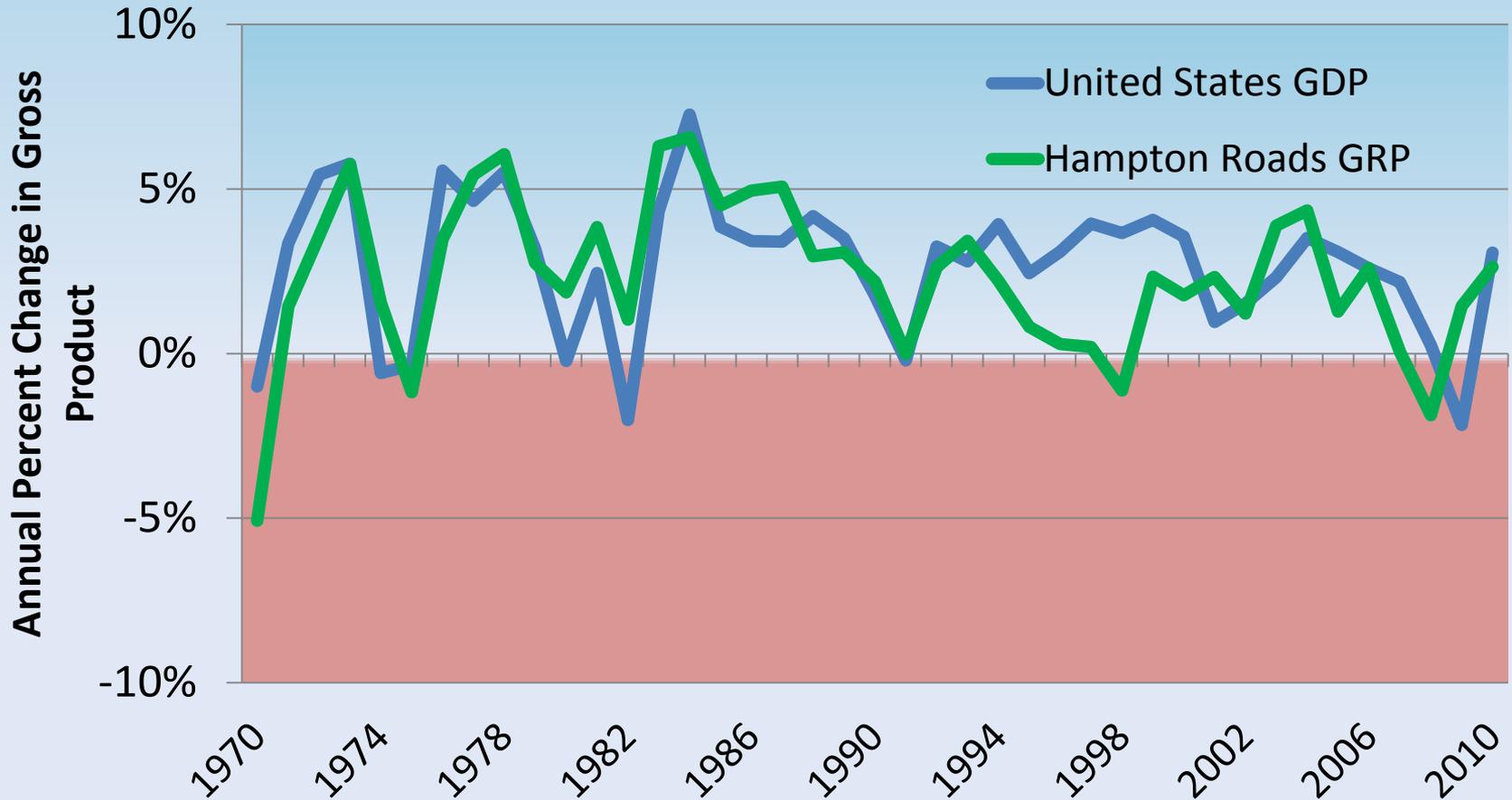
Real Gross Metro Product in 2010



Source: Bureau of Economic Analysis, HRPDC

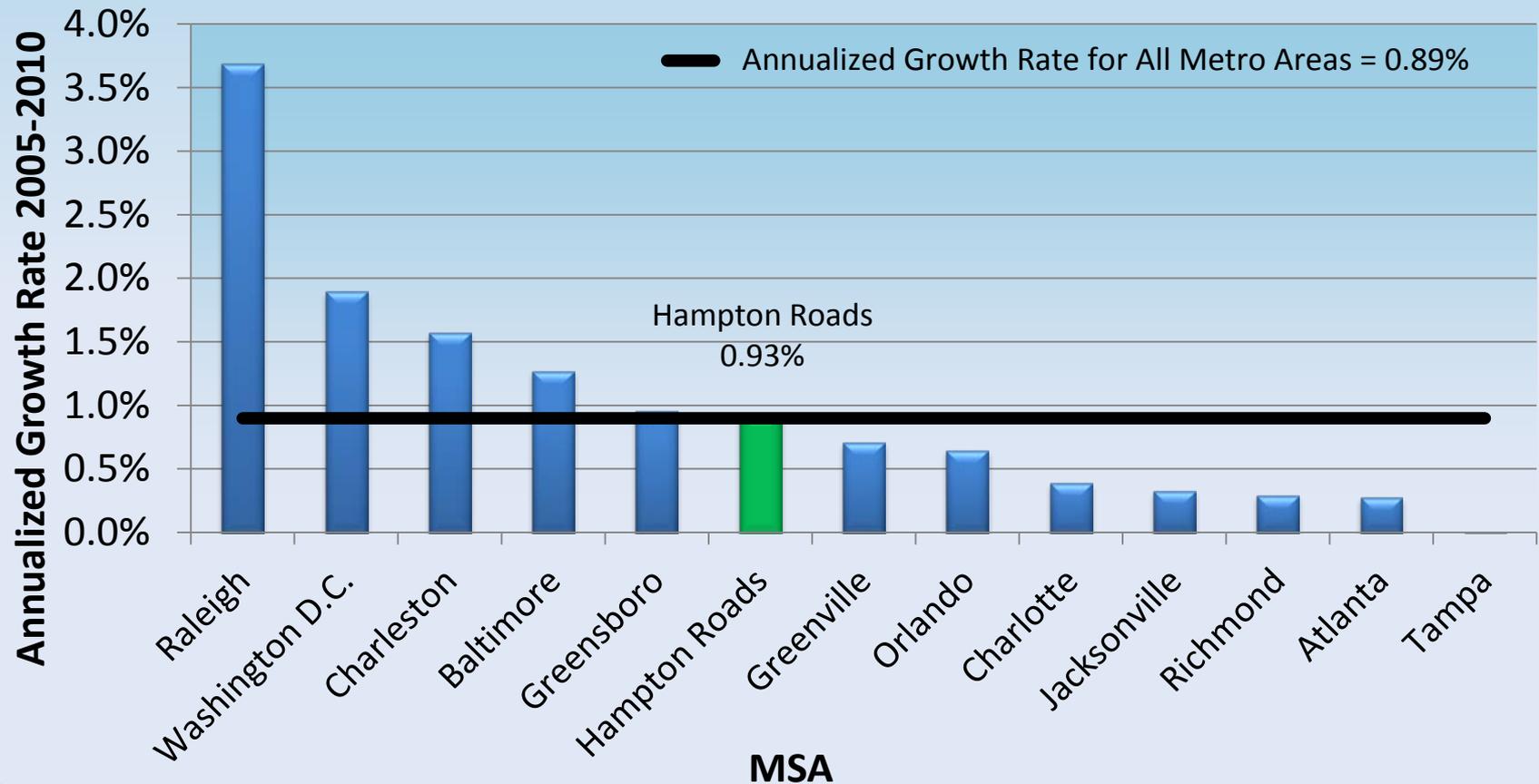


Annual Percent Change in Gross Product



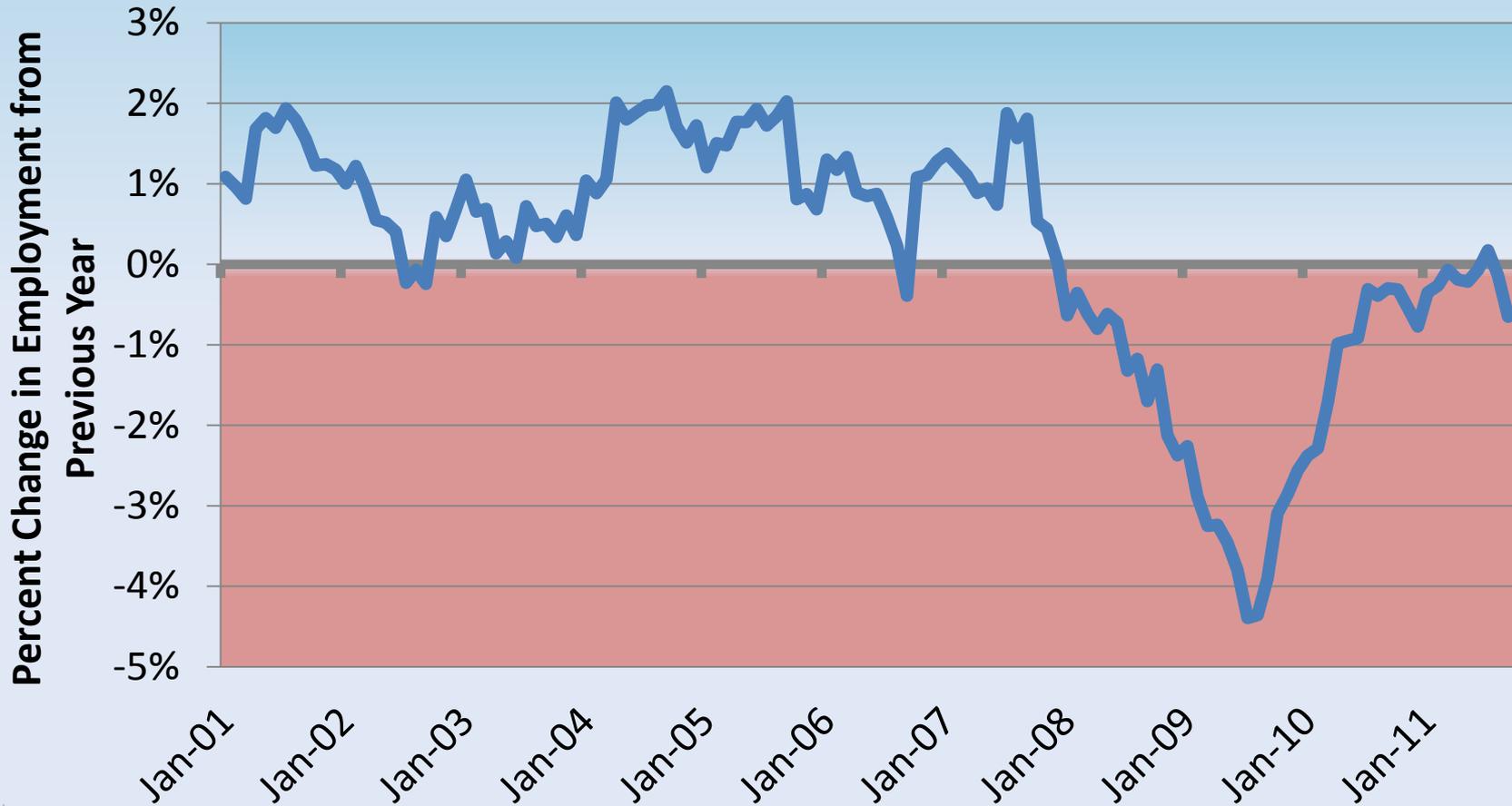
Source: Regional Economic Modeling, Inc, HRPDC

5-Year Annualized Growth Rates in GRP



Source: Bureau of Economic Analysis, HRPDC

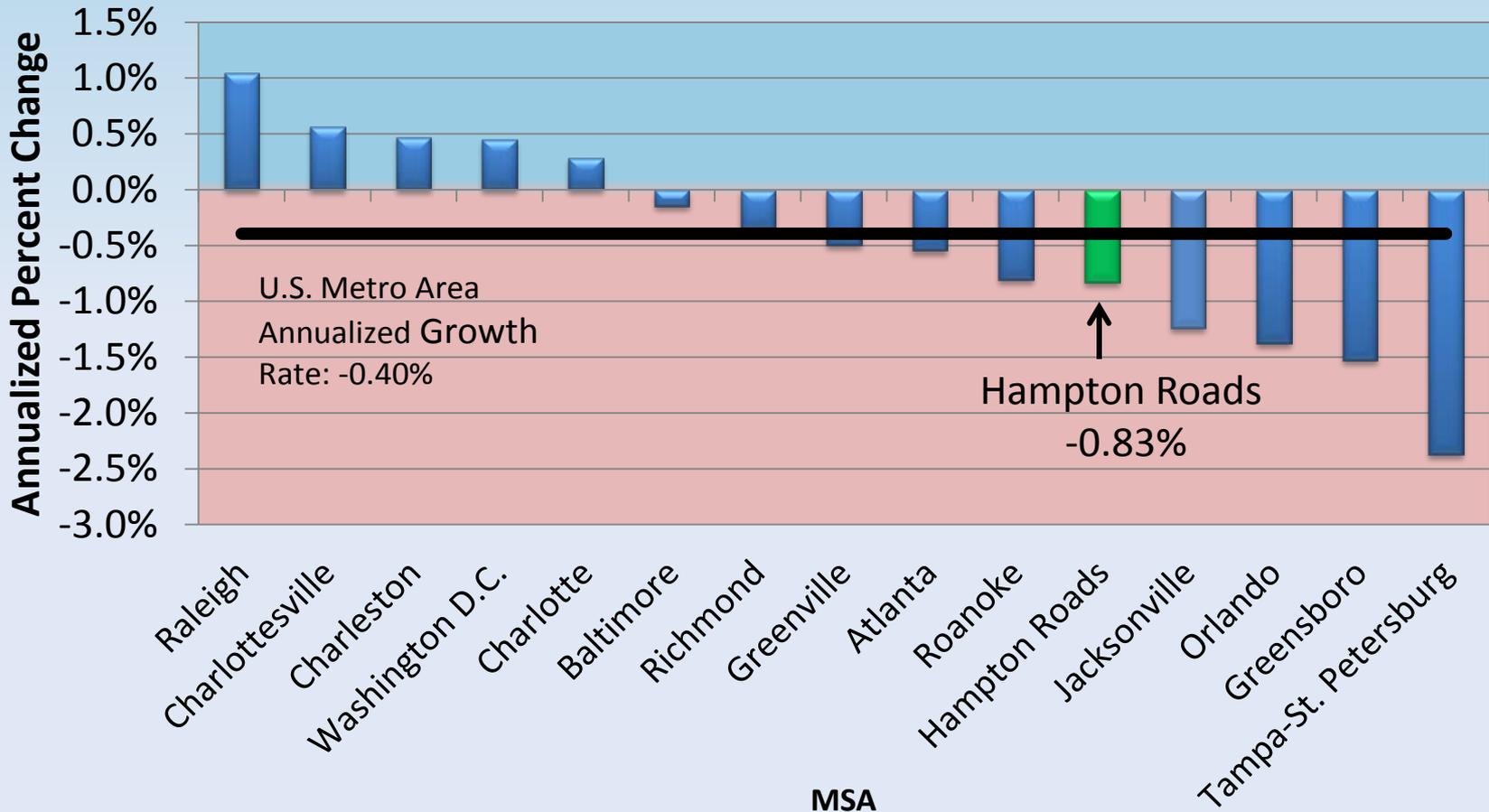
Year-Over-Year Change in Non-Farm Employment in Hampton Roads



Source: Bureau of Labor Statistics, HRPDC

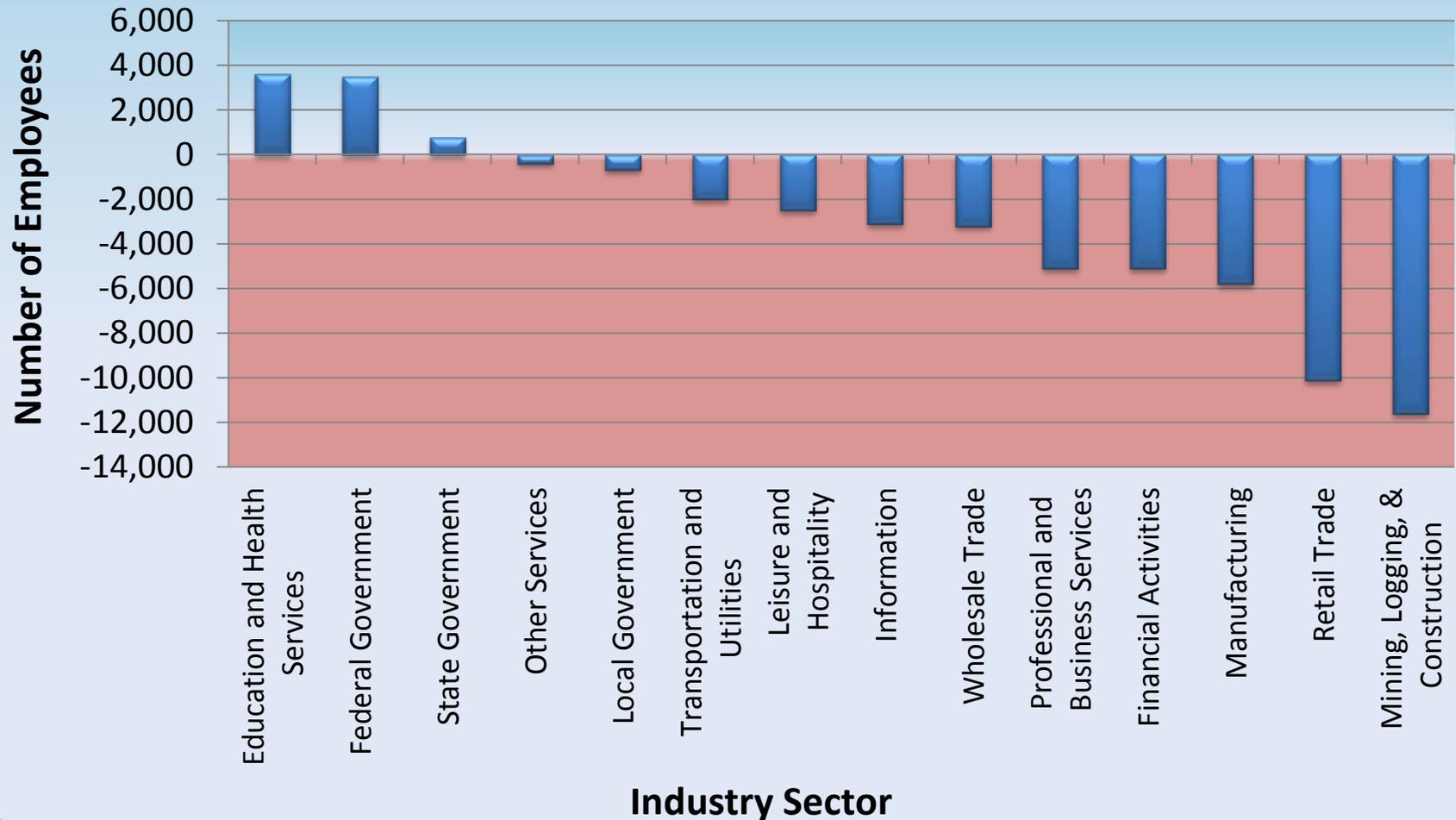


Three-Year Annualized Percent Change in Total Employment

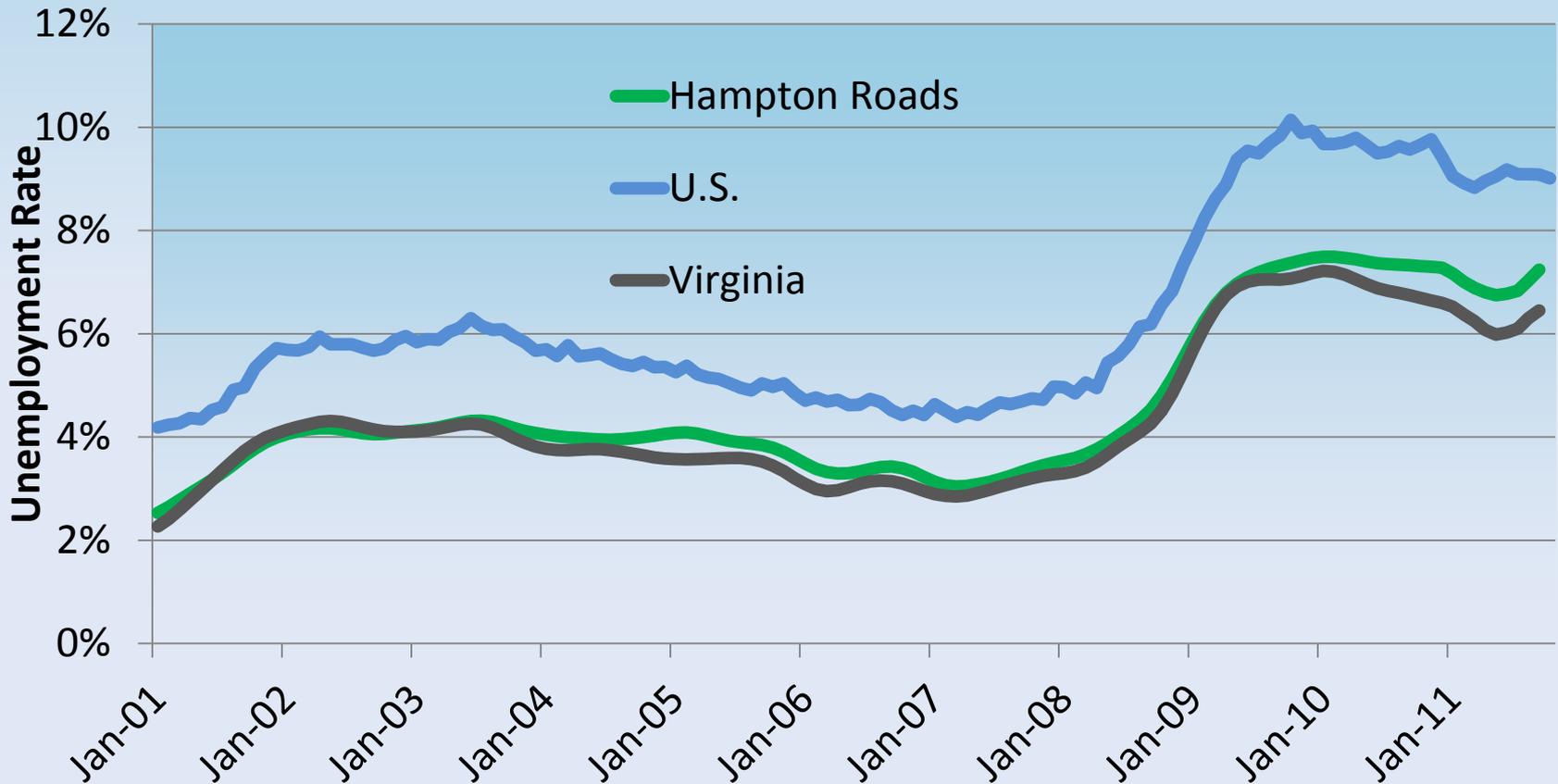


Source: Bureau of Economic Analysis, HRPDC

Three-Year Change in Employment by Sector

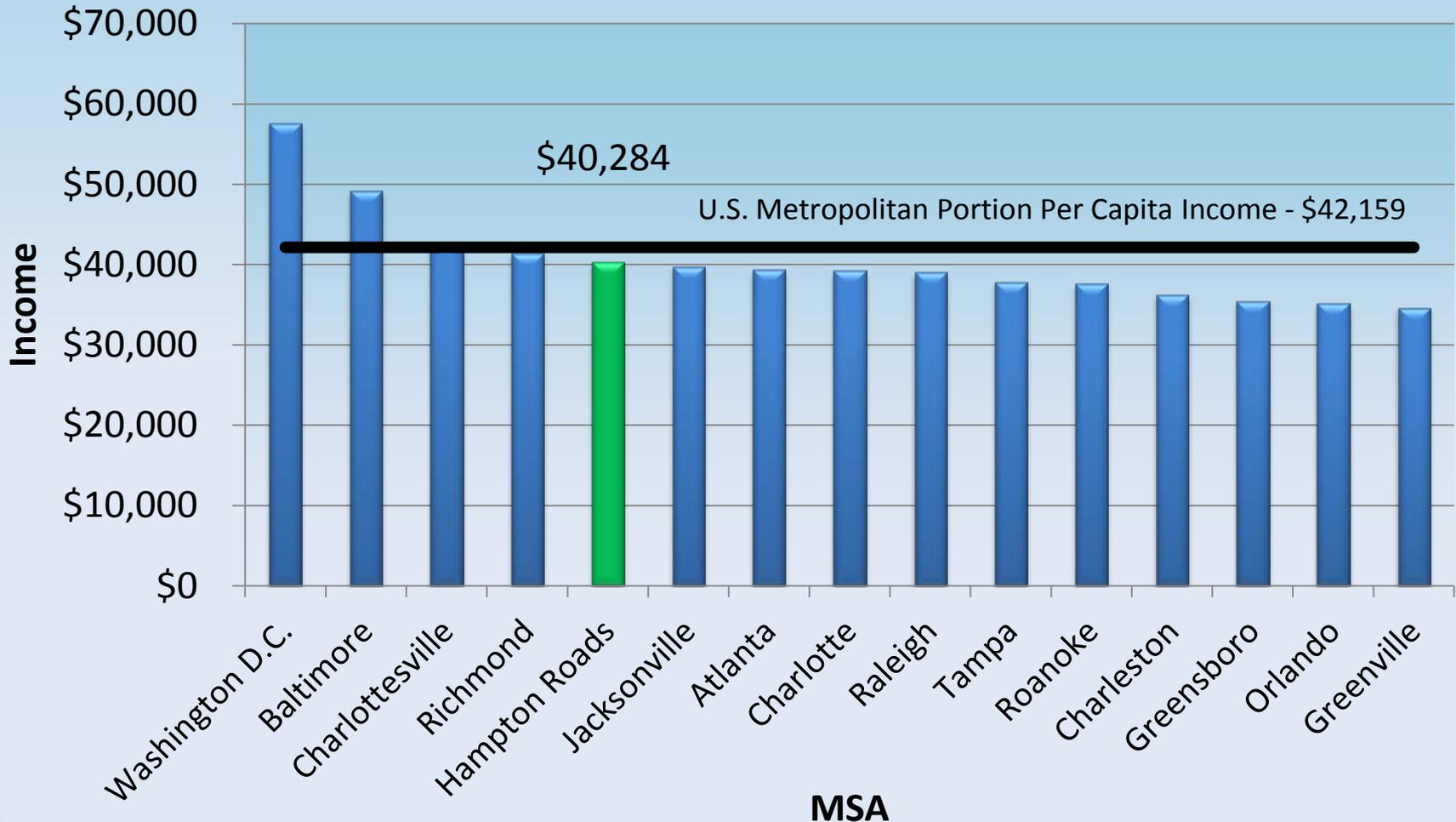


National and Local Unemployment Rates (Seasonally Adjusted)



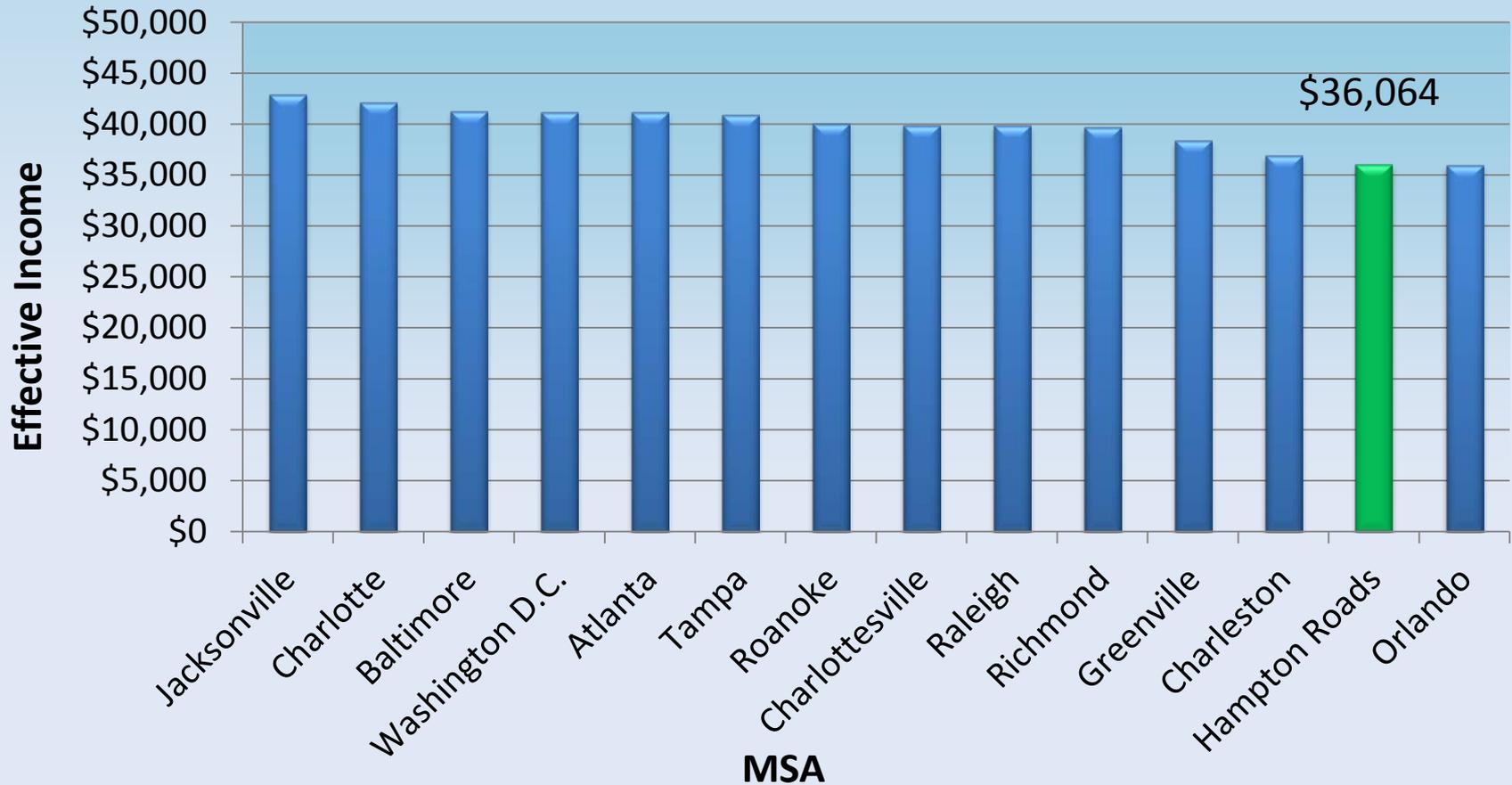
Source: Bureau of Labor Statistics, HRPDC

Per Capita Incomes in 2010

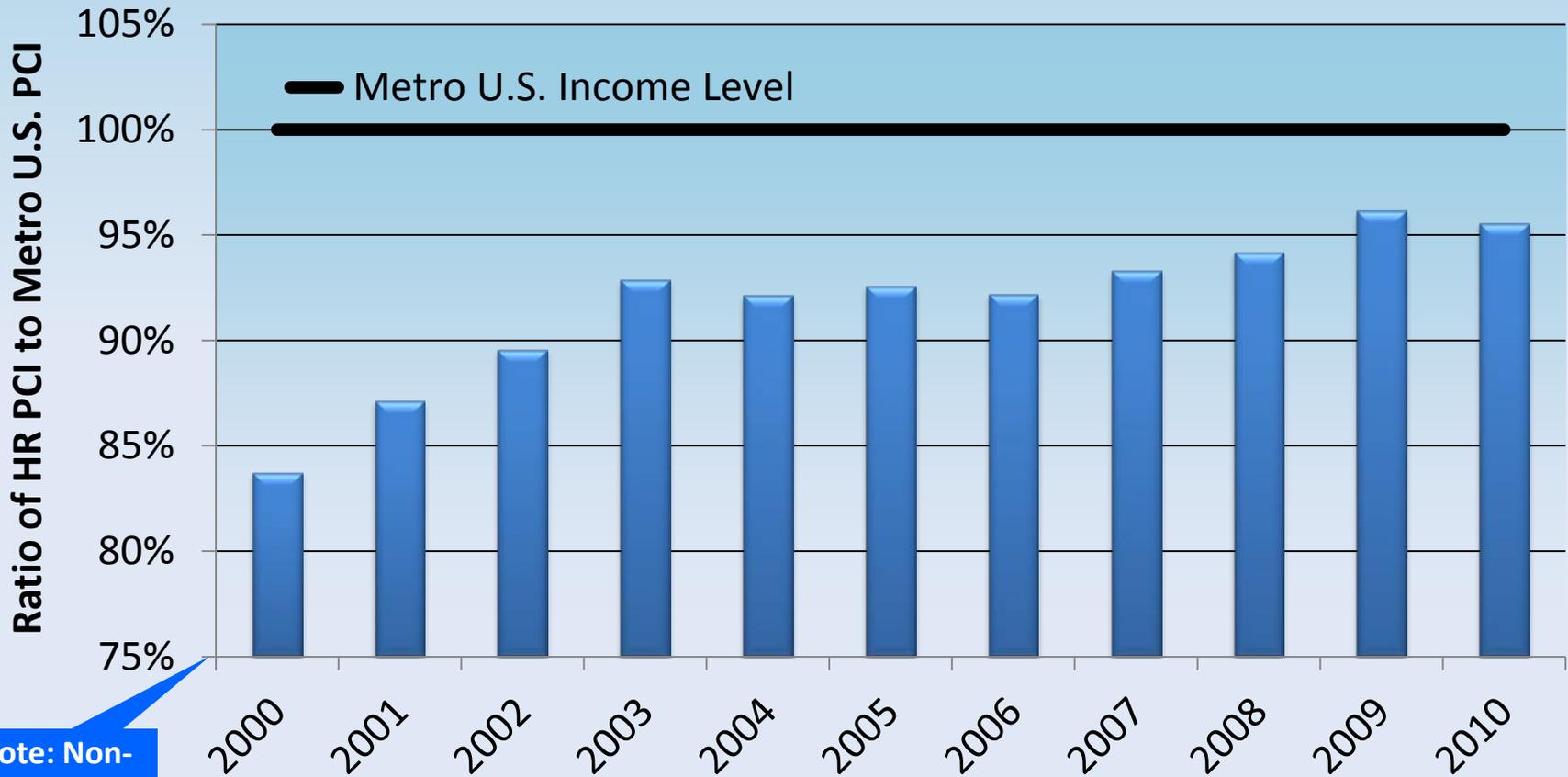


Source: Bureau of Economic Analysis, HRPDC

Purchasing Power of Per Capita Income 2010



Relative Per Capita Income



Note: Non-Zero Axis



Source: Bureau of Economic Analysis, HRPDC

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