The Military and Federal Presence in Hampton Roads

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Who we are / What we do

- History of HRMFFA
- Attract, Retain and Grow
- Work with Installation/Municipal Leadership, Federal/State Officials, Support Organizations
- Address concerns before they become issues
- Connect the Dots
Overview

- Navy: 60% of all regional Federal spending!
  - Aircraft carriers/ships; SOF; future F-35s; UAS?
- Air Force: LOTS of investment in Langley!
  - Cyber and ISR growth; more F-22s/T-38s; resiliency
- Army: Many tenant commands; 3rd Port
- NASA: Facility investment; moon/Mars
- USCG: Largest presence anywhere; growth
- Jefferson Lab: World class physics research
Opportunities

- NAS Oceana Future Base Design
- F-22 training and Intel units to Langley
- Ship repair & modernization; shipbuilding
- Norfolk Naval Shipyard recapitalization
- Jefferson Lab: ion collider/quantum computing
- VA Medical Center growth (Penin/Southside)
- NASA technology transfer / research
Now What?

- Play to Hampton Roads attributes
- Growth areas:
  - Cyber
  - Unmanned Systems
  - P3/P4 Initiatives
  - Home for telecommuters?
- Correct shortcomings at every turn!
- Challenges
  - Busier port
  - Sea level rise
  - Oil & gas drilling? Wind?
  - COVID impacts to Federal budget? BRAC?
Federal sector will remain a mainstay of our economy!
QUESTIONS?