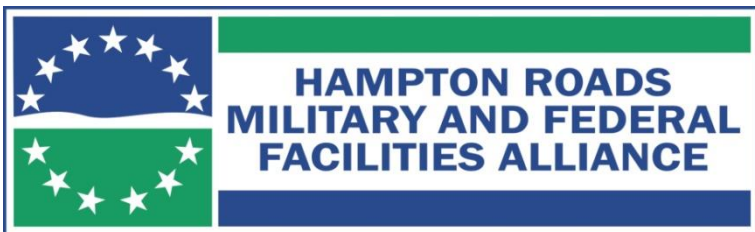


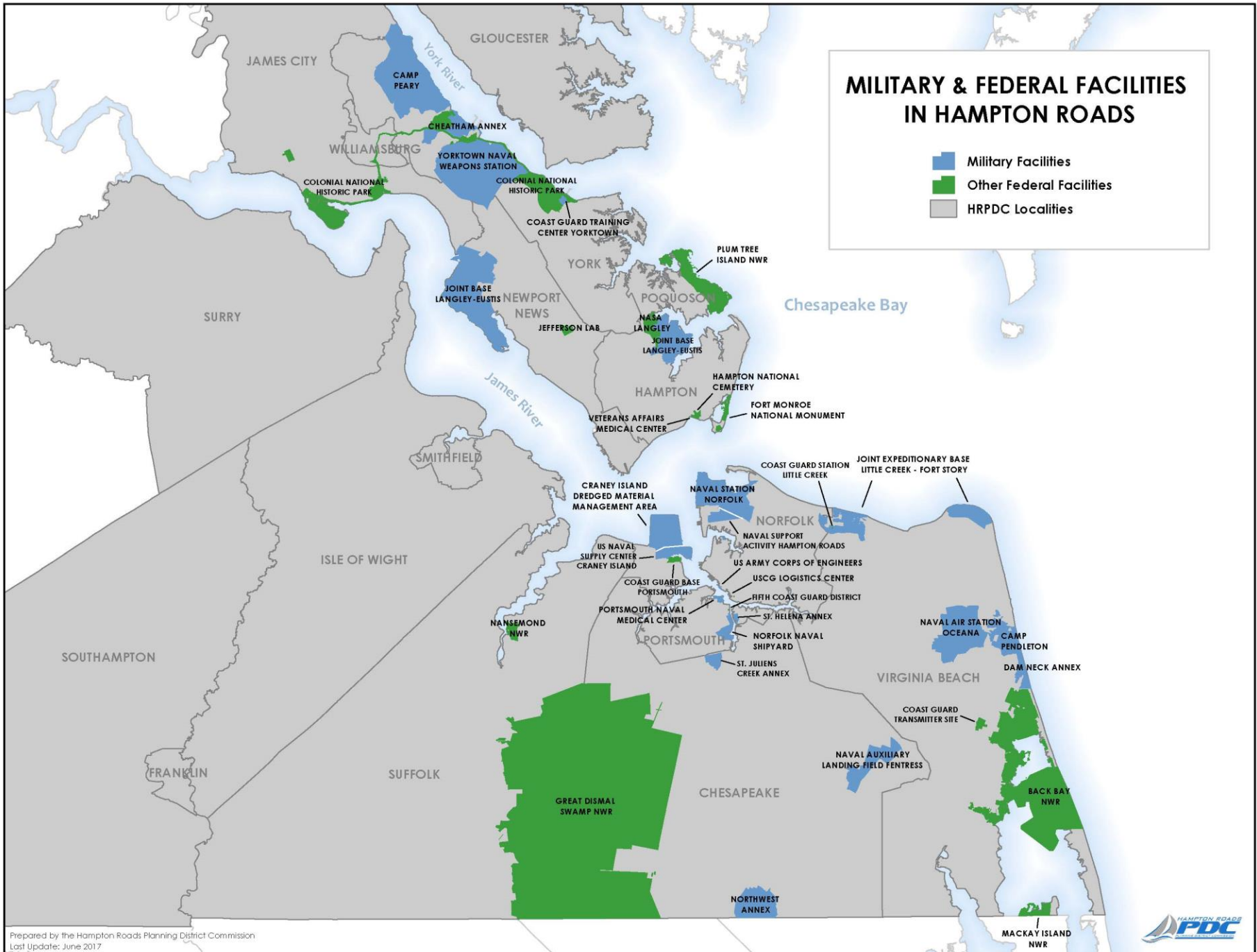
The Military and Federal Presence in Hampton Roads

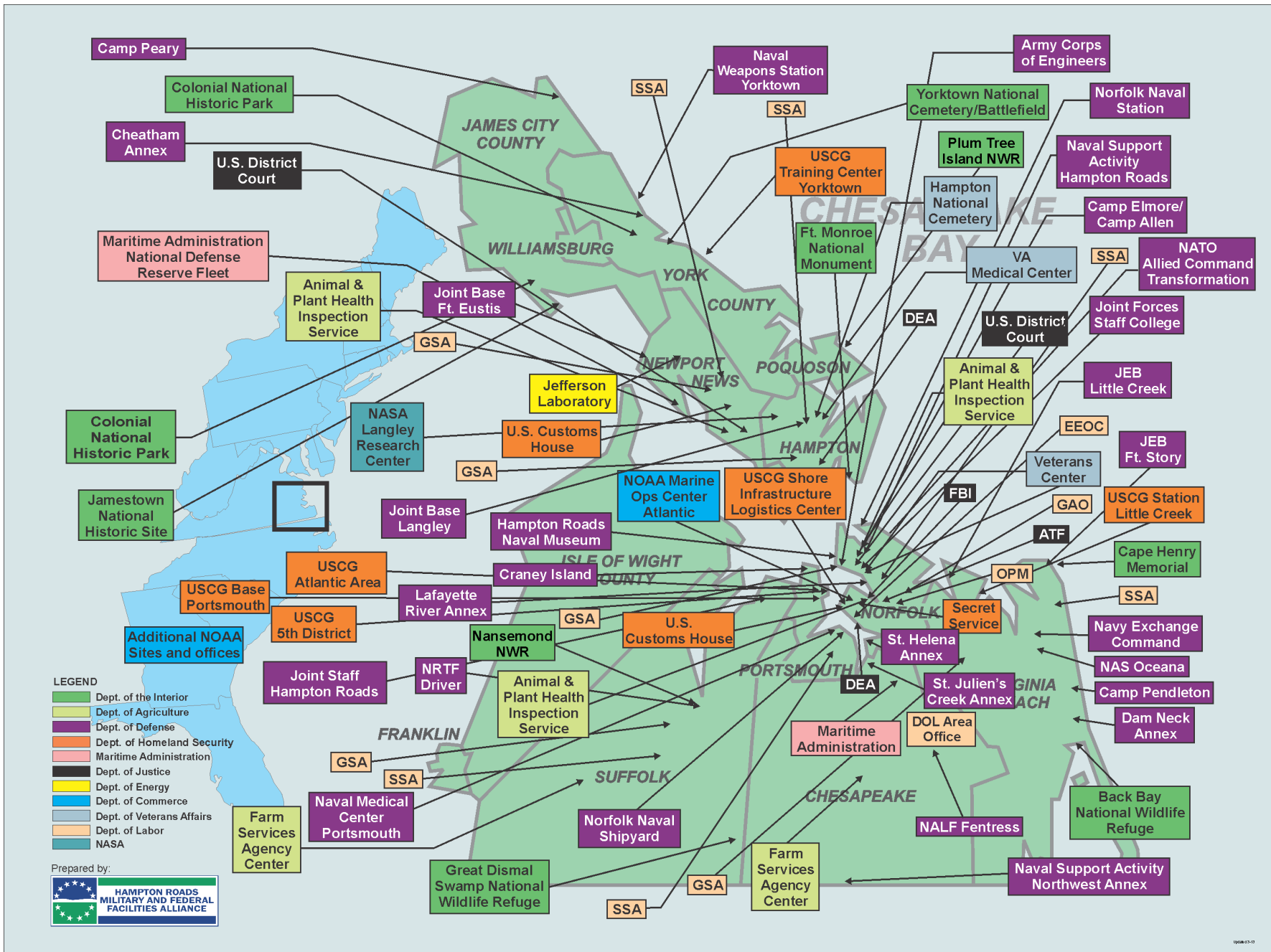
Craig Quigley & Rick Dwyer



MILITARY & FEDERAL FACILITIES IN HAMPTON ROADS

- Military Facilities
- Other Federal Facilities
- HRPC Localities





Who we are / What we do

- History of HRMFFA
- Attract, Retain and Grow
- Work with Installation/Municipal Leadership, Federal/State Officials, Support Organizations
- Address concerns before they become issues
- Connect the Dots

Overview

- Navy: 60% of all regional Federal spending!
 - Aircraft carriers/ships; SOF; future F-35s; UAS?
- Air Force: LOTS of investment in Langley!
 - Cyber and ISR growth; more F-22s/T-38s; resiliency
- Army: Many tenant commands; 3rd Port
- NASA: Facility investment; moon/Mars
- USCG: Largest presence anywhere; growth
- Jefferson Lab: World class physics research

Opportunities

- NAS Oceana Future Base Design
- F-22 training and Intel units to Langley
- Ship repair & modernization; shipbuilding
- Norfolk Naval Shipyard recapitalization
- Jefferson Lab: ion collider/quantum computing
- VA Medical Center growth (Penin/Southside)
- NASA technology transfer / research

Now What?

- Play to Hampton Roads attributes
- Growth areas:
 - Cyber
 - Unmanned Systems
 - P3/P4 Initiatives
 - Home for telecommuters?
- Correct shortcomings at every turn!
- Challenges
 - Busier port
 - Sea level rise
 - Oil & gas drilling? Wind?
 - COVID impacts to Federal budget? BRAC?

Bottom Line

**Federal sector will remain a
mainstay of our economy!**

QUESTIONS?